

Section 3 — AMOUNTS (Continued)

Part D — STOCKS AND MUTUAL FUND SHARES (ISS Code 110)

1a. Earlier you told me that . . . owned stocks or mutual fund shares which excluded IRA and KEOGH accounts. Did . . . receive any dividend checks during these 4 months? (Include checks made out jointly to . . . and . . . 's spouse.)	4500 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to 3a
CHECK ITEM A13 Interview status of . . . 's spouse.	4502 1 <input type="checkbox"/> No spouse in household — SKIP to 2a 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted — SKIP to 2a
1b. During the past 4 months how much was received in dividend checks made out jointly to . . . and . . . 's (husband/wife)? <div style="text-align: right;">★</div>	4504 \$ <input type="text"/> . <input type="text"/> 00 — SKIP to 2a x3 <input type="checkbox"/> None — SKIP to 2a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
c. If I were to call back later would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)	4506 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 10 2 <input type="checkbox"/> No
2a. During this 4-month period, how much did . . . receive in dividend checks (in . . . 's name only)? <div style="text-align: right;">★</div>	4508 \$ <input type="text"/> . <input type="text"/> 00 — SKIP to 3a x3 <input type="checkbox"/> None — SKIP to 3a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
b. If I were to call back later would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)	4510 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 11 2 <input type="checkbox"/> No
3a. (Besides the money that . . . received in dividends) did . . . earn any (other) dividends that were credited against a margin account or automatically reinvested in additional shares of stock?	4512 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to Check Item A15
CHECK ITEM A14 Interview status of . . . 's spouse.	4514 1 <input type="checkbox"/> No spouse in household — SKIP to 3c 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted — SKIP to 3c
3b. During the 4-month period how much of these kinds of dividends did . . . earn jointly with . . . 's (husband/wife)?	4516 \$ <input type="text"/> . <input type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
c. During the 4-month period, how much of these kinds of dividends did . . . earn (in . . . 's name only)?	4518 \$ <input type="text"/> . <input type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
CHECK ITEM A15 Interview status of . . . 's spouse.	8032 1 <input type="checkbox"/> No spouse in household — SKIP to 5b 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted — SKIP to 5a
4a. As of (read last day of reference period), what was the market value of the stocks or mutual funds held jointly by . . . and . . . 's (husband/wife)? (Exclude stock in own corporation if value of that corporation was already obtained in Section 2, Part B.) <div style="text-align: right;">★</div>	8034 \$ <input type="text"/> . <input type="text"/> 00 — SKIP to 4c x3 <input type="checkbox"/> None — SKIP to 5a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
b. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8036 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 12 2 <input type="checkbox"/> No

Section 3 – AMOUNTS (Continued)	
Part D – STOCKS AND MUTUAL FUND SHARES (ISS Code 110) – Continued	
4c. Was any debt or margin account held against these jointly held stocks or mutual funds as of (Read last day of reference period)?	8038 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 5a
d. As of (Read last day of reference period), what was the amount of the debt or margin account?	8040 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50
5a. Besides the stocks or mutual fund shares held jointly with . . . 's (husband/wife), did . . . hold any other stocks or mutual fund shares?	8042 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to next ISS code or Statement A, page 50
b. As of (Read last day of reference period), what was the market value of the stocks or mutual funds . . . held in (his/her) OWN name? (Exclude stock in own corporation if value of that corporation was already obtained in Section 2, Part B.) ★	8044 \$ <input type="text"/> . <input type="text"/> 00 – SKIP to 5d x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50
c. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8046 1 <input type="checkbox"/> Yes – Mark Reminder Card, Item 13 2 <input type="checkbox"/> No
d. Was any debt or margin account held against . . . 's stocks or mutual funds as of (Read last day of reference period)?	8048 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to next ISS Code or Statement A, page 50
e. As of (Read last day of reference period), what was the amount of the debt or margin account?	8050 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. } SKIP to next ISS Code or Statement A, page 50
NOTES	

Section 3 — AMOUNTS (Continued)

Part E — RENTAL INCOME (ISS Code 120)

1. Earlier you told me that . . . owned some rental property.

**CHECK
ITEM A16**

Interview status of . . . 's spouse.

4600

- 1 ☐ No spouse in household — SKIP to 3a
2 ☐ Interview for spouse not yet conducted
3 ☐ Interview for spouse already conducted — SKIP to 3a

2a. Did . . . receive any rental income from property owned jointly by . . . and . . . 's (husband/wife) during the last 4 months?

Include only property owned entirely by couple.

4602

- 1 ☐ Yes
2 ☐ No — SKIP to 2d

b. About how much was received in gross rent from this property during the 4-month period?

4604

\$. 00

- x1 ☐ DK
x2 ☐ Ref. — SKIP to next ISS Code or Statement A, page 50

c. What is your best estimate of the amount that was cleared after expenses?

Enter \$1 in amount box if respondent reports "broke even."

4606

\$. 00

- x1 ☐ DK
x2 ☐ Ref. — SKIP to next ISS Code or Statement A, page 50

4608

- x4 ☐ Lost money — Enter amount of loss in box — SKIP to 2e

d. As of (Read last day of reference period), did . . . own any rental property jointly with . . . 's (husband/wife)? (Include only property owned entirely by . . . and . . . 's (husband/wife).)

8052

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to 3a

e. How many properties did . . . own jointly with . . . 's (husband/wife) as of (Read last day of reference period)?

8054

Number of properties

- x3 ☐ None — SKIP to 3a
x1 ☐ DK
x2 ☐ Ref. — SKIP to next ISS Code or Statement A, page 50

f. What type of property(ies) (was it/were they)?

Mark (X) all that apply.

8056

1 ☐ Vacation home

8058

2 ☐ Other residential property

8060

3 ☐ Farm property

8062

4 ☐ Commercial property

8064

5 ☐ Equipment

8066

6 ☐ Other — Specify _____

g. As of (Read last day of reference period), what was the total market value of the property(ies)?

8068

\$. 00

— SKIP to 2i

- x1 ☐ DK
x2 ☐ Ref. — SKIP to next ISS Code or Statement A, page 50

h. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8070

- 1 ☐ Yes — Mark Reminder Card, Item 14
2 ☐ No

i. Was there a mortgage, deed of trust, or other debt on the property(ies)?

8072

- 1 ☐ Yes
2 ☐ No
x1 ☐ DK } SKIP to 3a

j. As of (Read last day of reference period), how much principal was owed on the property(ies)?

8074

\$. 00

- x3 ☐ None
x1 ☐ DK — Probe
x2 ☐ Ref.

3a. Did . . . receive rental income from property owned entirely in . . . 's OWN name during the last 4 months?

4610

- 1 ☐ Yes
2 ☐ No — SKIP to 3d

Section 3 — AMOUNTS (Continued)

Part E — RENTAL INCOME (ISS Code 120) (Continued)

3b. About how much was received in gross rent from this property during the 4-month period?	4612 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
c. What is your best estimate of the amount that was cleared after expenses? Enter \$1 in amount box if respondent reports "broke even."	4614 \$ <input type="text"/> . <input type="text"/> 00 } SKIP to 3e x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 4616 x4 <input type="checkbox"/> Lost money — Enter amount of loss in box — SKIP to 3e
d. As of (Read last day of reference period), did ... own any rental property in ...'s OWN name?	8076 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to 4a x1 <input type="checkbox"/> DK
e. How many properties did ... own in ...'s OWN name as of (Read last day of reference period)?	8078 <input type="text"/> Number of properties x3 <input type="checkbox"/> None — SKIP to 4a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
f. What type of property(ies) (was it/were they)? Mark (X) all that apply.	8080 1 <input type="checkbox"/> Vacation home 8082 2 <input type="checkbox"/> Other residential property 8084 3 <input type="checkbox"/> Farm property 8086 4 <input type="checkbox"/> Commercial property 8088 5 <input type="checkbox"/> Equipment 8090 6 <input type="checkbox"/> Other — Specify _____
g. As of (Read last day of reference period), what was the total market value of the property(ies)?	8092 \$ <input type="text"/> . <input type="text"/> 00 — SKIP to 3i x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
h. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8094 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 15 2 <input type="checkbox"/> No
i. Was there a mortgage, deed of trust, or other debt on the property(ies)?	8096 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to 4a x1 <input type="checkbox"/> DK
j. As of (Read last day of reference period), how much principal was owed on the property(ies)? (If respondent answers "DK," probe for estimate before marking "DK" box.)	8098 \$ <input type="text"/> . <input type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50
4a. Did ... receive any rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by ... and ...'s spouse.)	4618 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to 4c
b. What is your best estimate of ...'s share of the amount cleared on this property during the last 4 months? Enter \$1 in amount box if respondent reports "broke even."	4620 \$ <input type="text"/> . <input type="text"/> 00 } SKIP to 4d x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 4622 x4 <input type="checkbox"/> Lost money — Enter amount of loss in box — SKIP to 4d

Section 3 — AMOUNTS (Continued)

Part E — RENTAL INCOME (ISS Code 120) (Continued)

4c. Did . . . own any rental property jointly with others as of (Read last day of reference period)? (Not including property owned entirely by . . . and . . . 's spouse.)	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8100</div> <div> 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK </div> </div> <div style="margin-left: 100px;"> } SKIP to next ISS Code or Statement A, page 50 </div>
d. How many properties did . . . own jointly with others as of (Read last day of reference period)?	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8102</div> <div> <div style="border: 1px solid black; width: 40px; height: 20px; display: flex; align-items: center; justify-content: center;"> </div> Number of properties x3 <input type="checkbox"/> None — SKIP to next ISS Code or Statement A, page 50 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 </div> </div>
e. What type of property(ies) (was it/were they)? Mark (X) all that apply.	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8104</div> <div>1 <input type="checkbox"/> Vacation home</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8106</div> <div>2 <input type="checkbox"/> Other residential property</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8108</div> <div>3 <input type="checkbox"/> Farm property</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8110</div> <div>4 <input type="checkbox"/> Commercial property</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8112</div> <div>5 <input type="checkbox"/> Equipment</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8114</div> <div>6 <input type="checkbox"/> Other — Specify</div> </div>
f. As of (Read last day of reference period), what was the total market value of the property(ies)?	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8116</div> <div> <div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 80px; height: 20px; margin-right: 5px;"></div> <div>\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-left: 10px;">00</div> </div> </div> </div> <div style="margin-left: 100px;"> x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 </div>
g. Was there a mortgage, deed of trust, or other debt on the property(ies)?	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8118</div> <div> 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK </div> </div> <div style="margin-left: 100px;"> } SKIP to 4i </div>
h. As of (Read last day of reference period), how much principal was owed on the property(ies)?	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8120</div> <div> <div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 80px; height: 20px; margin-right: 5px;"></div> <div>\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-left: 10px;">00</div> </div> </div> </div> <div style="margin-left: 100px;"> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 </div>
i. As of (Read last day of reference period), what was the total value of . . . 's SHARE of equity in the property(ies)? (By equity we mean the total market value less any debts held against it.) ★	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8122</div> <div> <div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 80px; height: 20px; margin-right: 5px;"></div> <div>\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-left: 10px;">00</div> </div> </div> </div> <div style="margin-left: 100px;"> } SKIP to next ISS Code or Statement A, page 50 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to next ISS Code or Statement A, page 50 </div>
j. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; padding: 2px;">8124</div> <div> 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 16 2 <input type="checkbox"/> No </div> </div> <div style="margin-left: 100px;"> } SKIP to next ISS Code or Statement A, page 50 </div>

NOTES

Section 3 — AMOUNTS (Continued)

Part F — MORTGAGES, ROYALTIES, AND OTHER FINANCIAL INVESTMENTS (ISS Codes 130, 140, and 150)

CHECK ITEM A17	Asset types owned. <i>Mark (X) all that apply.</i>	4700 4702 4704	1 <input type="checkbox"/> ISS Code 130 — Mortgages 2 <input type="checkbox"/> ISS Code 140 — Royalties 3 <input type="checkbox"/> ISS Code 150 — Other financial investments
CHECK ITEM A18	Is ISS Code 130 marked in Check Item A17?	4706	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — <i>SKIP to 3</i>
CHECK ITEM A19	Interview status of . . . 's spouse.	4708	1 <input type="checkbox"/> No spouse in household — <i>SKIP to 2b</i> 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted — <i>SKIP to 2a</i>
1a.	Earlier you said . . . held a mortgage. Did . . . own this jointly with . . . 's spouse?	4710	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — <i>SKIP to 2b</i>
b.	During the past 4 months how much interest was paid to . . . and . . . 's (husband/wife) by the borrower?	4712	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
c.	As of (Read last day of reference period), how much principal was owed to . . . and . . . 's (husband/wife) on this (these) mortgage(s)?	8126	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — <i>SKIP to Check Item A20</i>
2a.	(Besides any jointly held mortgages,) did . . . hold any mortgages in . . . 's own name?	4714	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — <i>SKIP to Check Item A20</i>
b.	(Earlier you said that . . . held a mortgage.) During the past 4 months how much interest was paid to . . . by the borrower?	4716	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — <i>SKIP to Check Item A20</i>
c.	As of (Read last day of reference period), how much principal was owed to . . . on this (these) mortgage(s)?	8128	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
CHECK ITEM A20	Is ISS Code 140 or 150 marked in Check Item A17?	4718	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — <i>SKIP to Statement A, page 50</i>
3.	Earlier you said . . . had (Read asset types). During the past 4 months, how much income did . . . receive from these (Read asset types)? <i>If income was shared, count only . . . 's share.</i>	4720 4722	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — <i>SKIP to Statement A, page 50</i> x4 <input type="checkbox"/> Lost money — <i>Enter amount of loss in box</i>
CHECK ITEM A21	Is ISS Code 150 marked in Check Item A17?	8130	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — <i>SKIP to Statement A, page 50</i>
4.	As of (Read last day of reference period), what was . . . 's equity in other financial investments? (By equity we mean the total market value less any debts held against it.) <i>If investment is jointly owned, count only . . . 's share of equity.</i>	8132	<div style="display: flex; align-items: center;"> <div style="border: 1px solid black; width: 100px; height: 20px; margin-right: 5px;"></div> <div style="margin-right: 5px;">\$</div> <div style="border: 1px solid black; width: 40px; height: 20px; text-align: center; margin-right: 5px;">00</div> </div> x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
NOTES			

SKIP to Statement A, page 50

Section 4 — TOPICAL MODULES

Part A — ASSETS AND LIABILITIES

Statement A

Read to respondent: **These next questions concern various assets and liabilities.**

1a. As of (Read last day of reference period) did anyone outside of this household owe money to ... as the result of the sale of a business or property? (Exclude mortgages owed to ... which have already been reported.)	8200 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 2a
b. How much was owed to ...? <i>(If shared, count only ...'s share.)</i>	8202 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
2a. Did ... own any U.S. Savings Bonds as of (Read last day of reference period)?	8204 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to Check Item T1
b. What was the FACE VALUE of the U.S. Savings Bonds that ... owned? <i>(If ownership was shared, count only ...'s share.)</i>	8206 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
CHECK ITEM T1 Interview status of ...'s spouse	8208 1 <input type="checkbox"/> No spouse in household — SKIP to 6a 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted — SKIP to 6a
2c. As of (Read last day of reference period), did ... own jointly with ...'s (husband/wife) any checking accounts which do NOT earn interest?	8209 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 3a
d. What is your best estimate of the amount of money ... and ...'s (husband/wife) had in those checking accounts as of (Read last day of reference period)?	8210 \$ <input type="text"/> . <input type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
3a. As of (Read last day of reference period), did ... and ...'s (husband/wife) together owe any money for — (1) Store bills or credit card bills? (2) Bills from a doctor, dentist, hospital or nursing home that were not covered by insurance? (3) Money owed to a private individual who does not live in this household?	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> 8212 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. </div> <div style="width: 45%;"> 3b. How much was owed as of (Read last day of reference period)? 8214 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK — <i>Probe</i> x2 <input type="checkbox"/> Ref. </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> 8216 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. </div> <div style="width: 45%;"> 8218 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK — <i>Probe</i> x2 <input type="checkbox"/> Ref. </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> 8220 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. </div> <div style="width: 45%;"> 8222 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK — <i>Probe</i> x2 <input type="checkbox"/> Ref. </div> </div>

NOTES

Section 4 — TOPICAL MODULES (Continued)

Part A — ASSETS AND LIABILITIES (Continued)

4a. Excluding mortgages, vehicle loans and money owed to brokers, did . . . and . . . 's (husband/wife) together owe any money for loans obtained through a bank, credit union, or some other financial establishment, as of (Read last day of reference period)?	8224 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to 5a
b. How many such loans did . . . and . . . 's (husband/wife) owe money on as of (Read last day of reference period)?	8226 <div> <input type="text"/> Number <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to 5a
c. As of (Read last day of reference period), how much was owed on all these loans?	8228 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> DK — Probe <input type="checkbox"/> Ref. </div>
5a. As of (Read last day of reference period), did . . . and . . . 's (husband/wife) together owe any money for any kind of debt that we haven't yet mentioned?	8230 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to 6a
b. How much was owed on this debt as of (Read last day of reference period)?	8231 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div>
6a. (Besides any checking accounts owned jointly with . . . 's spouse) as of (Read last day of reference period), did . . . own any (other) checking accounts which do NOT earn interest?	8232 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to 6c
b. What is your best estimate of the amount of money . . . had in those checking accounts as of (Read last day of reference period)? (If account was shared, count only . . . 's share.)	8233 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> None <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div>
c. Did . . . have any debts, such as credit card bills, loans from a financial institution, or educational loans, in . . . 's OWN name?	8234 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to Check Item T2
d. As of (Read last day of reference period), did . . . owe any money (in . . . 's OWN name) for —	<div> 6e. How much was owed as of (Read last day of reference period)? </div>
(1) Store bills or credit card bills?	<div> 8236 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> </div> <div> 8238 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> DK — Probe <input type="checkbox"/> Ref. </div> </div>
(2) Bills from a doctor, dentist, hospital or nursing home that were not covered by insurance?	<div> 8240 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> </div> <div> 8242 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> DK — Probe <input type="checkbox"/> Ref. </div> </div>
(3) Money owed to a private individual who does not live in this household?	<div> 8244 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> </div> <div> 8246 <div> <input type="text"/> \$ <input type="text"/> . <input type="text"/> 00 <input type="checkbox"/> DK — Probe <input type="checkbox"/> Ref. </div> </div>
7a. Excluding mortgages, vehicle loans, and money owed to brokers, did . . . owe any money (in . . . 's OWN name) for a loan obtained through a bank, credit union, or some other financial establishment, as of (Read last day of reference period)?	8248 <div> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK <input type="checkbox"/> Ref. </div> } SKIP to 8a

Section 4 — TOPICAL MODULES (Continued)

Part A — ASSETS AND LIABILITIES (Continued)

7b. How many such loans did . . . owe money on as of (Read last day of reference period)?

8250 Number

x1 ☐ DK } *SKIP to 8a*
x2 ☐ Ref.

c. As of (Read last day of reference period), how much was owed on all these loans?

8252 \$. 00

x1 ☐ DK — Probe
x2 ☐ Ref.

8a. As of (Read last day of reference period), did . . . owe any money for any kind of debt that we haven't mentioned?

8254 1 ☐ Yes

2 ☐ No

x1 ☐ DK } *SKIP to Check Item T2*
x2 ☐ Ref.

Include educational loans from the Federal government or schools not previously reported.

b. As of (Read last day of reference period), how much was owed on this debt?

8256 \$. 00

x1 ☐ DK — Probe
x2 ☐ Ref.

CHECK ITEM T2

Refer to cc item 24.

Is . . . 21 years of age or older?

8258 1 ☐ Yes

2 ☐ No — *SKIP to Check Item T10, page 54*

9a. Does . . . have an Individual Retirement Account — an IRA — in . . . 's OWN name?

8260 1 ☐ Yes

2 ☐ No

x1 ☐ DK } *SKIP to 10a*
x2 ☐ Ref.

(Do not mark "Yes" if . . . is only included in spouse's IRA account.)

b. For how many years has . . . contributed to . . . 's IRA accounts?

8262 Years

x1 ☐ DK
x2 ☐ Ref. — *SKIP to 10a*

c. As of (Read last day of reference period), what is the total balance or market value (including interest earned) of . . . 's IRA accounts? ★

8264 \$. 00 — *SKIP to 9e*

x1 ☐ DK
x2 ☐ Ref. — *SKIP to 10a*

d. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8266 1 ☐ Yes — *Mark Reminder Card, Item 17*

2 ☐ No — *SKIP to 10a*

(SHOW FLASHCARD Z)

e. As of (Read last day of reference period), which kinds of assets did . . . hold in . . . 's IRA accounts?

8268 1 ☐ Certificates of deposit or other savings certificates

8270 2 ☐ Money Market Funds

8272 3 ☐ U.S. Government Securities

8274 4 ☐ Municipal or Corporate Bonds

8276 5 ☐ U.S. Savings Bonds

8278 6 ☐ Stocks or Mutual Fund Shares

8280 7 ☐ Other assets — *Specify*

8282 x1 ☐ DK

Mark (X) all that apply.

Anything else?

10a. Does . . . have a KEOGH account in . . . 's OWN name?

8284 1 ☐ Yes

2 ☐ No

x1 ☐ DK } *SKIP to 11a*
x2 ☐ Ref.

b. For how many years has . . . contributed to . . . 's KEOGH account?

8286 Years

x1 ☐ DK
x2 ☐ Ref. — *SKIP to 11a*

c. As of (Read last day of reference period), what was the total balance or market value of assets in . . . 's KEOGH account(s)? ★

8288 \$. 00 — *SKIP to 10e*

x1 ☐ DK
x2 ☐ Ref. — *SKIP to 11a*

Section 4 – TOPICAL MODULES (Continued)

Part A – ASSETS AND LIABILITIES (Continued)	
---	--

**10d. If I were to call back later would you be able to provide me with an estimate of the amount?
(This information is especially important for the purposes of this survey.)**

8290 1 ☐ Yes — *Mark Reminder Card, Item 18*
2 ☐ No — *SKIP to 11a*

(SHOW FLASHCARD Z)

e. **As of** (*Read last day of reference period*), **which kinds of assets did . . . hold in . . . 's KEOGH account(s)?**

Mark (X) *all that apply*.

Anything else?

8292 1 ☐ Certificates of deposit or other savings certificates

8294 2 ☐ Money Market Funds

8296 3 ☐ U.S. Government Securities

8298 4 ☐ Municipal or Corporate Bonds

8300 5 ☐ U.S. Savings Bonds

8302 6 ☐ Stocks or Mutual Fund Shares

8304 7 ☐ Other assets — Specify _____

8306 x1 ☐ DK

11 a. Does . . . have any life insurance? *(Include group policies provided by employers.)*

8308 1 ☐ Yes

2 ☐ No
x1 ☐ DK
x2 ☐ Ref. } *SKIP to Check Item T10*

b. What is the current FACE VALUE of ALL life insurance policies that . . . has?

8310	\$
------	----

x1 ☐ DK
x2 ☐ Ref

NOTE: Part B of Section 4, which includes Check Items T3 through T9, is not included in this questionnaire. Continue with Part C.

NOTES

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES

CHECK ITEM T10

Is this the reference
person's
questionnaire?

8526

- 1 ☐ Yes
2 ☐ No — SKIP to Check Item P1, page 58

Statement C

Read to respondent: **These next questions concern housing costs and automobile ownership.**

CHECK ITEM T11

Refer to cc item 14.
Is this housing unit a
mobile home?

8528

- 1 ☐ Yes — SKIP to Check Item T15
2 ☐ No

CHECK ITEM T12

Refer to cc item 15.
Tenure

8530

- 1 ☐ Owned or being bought
2 ☐ Rented for cash — SKIP to Check Item T16
3 ☐ Occupied without cash payment — SKIP to Check Item T16

1a. ASK OR VERIFY — Which persons in this household are the owners of this home?

Person No.

Name

8532

8534

8536

b. In what month and year was this home purchased?

Month

Year

8538

8539

1 9

x1 ☐ DK

x1 ☐ DK

c. Is there a mortgage, home equity loan, or other debt on this home?

8540

1 ☐ Yes

2 ☐ No

x1 ☐ DK

x2 ☐ Ref.

SKIP to 2

d. How many mortgages, home equity loans, or other debts are there?

8542

☐ Number

x1 ☐ DK

(Ask questions 1e–1k for first mort-
gage and then return to 1e again for
the second mortgage or other loan.)

First mortgage

Second mortgage or other loan

e. How much principal is currently owed on this (first/other) mortgage (debt)? (If possible, please check any records you may have from the lender or mortgage company to obtain the most accurate estimate available.)

8564

\$. 00

x1 ☐ DK

x2 ☐ Ref.

8566

\$. 00

x1 ☐ DK

x2 ☐ Ref.

f. In what year was this mortgage (loan) obtained?

8568

1 9

Year — If 1984
or 1985, ask
month

x1 ☐ DK

8569

Month

x1 ☐ DK

8570

1 9

Year — If 1984
or 1985, ask
month

x1 ☐ DK

8571

Month

x1 ☐ DK

g. What was the amount of the mortgage (loan) when it was obtained or last refinanced? (If mortgage was assumed, give the original amount of the mortgage.)

8572

\$. 00

x1 ☐ DK

x2 ☐ Ref. — SKIP to 2

8574

\$. 00

x1 ☐ DK

x2 ☐ Ref. — SKIP to 2

h. What is the total number of years over which payments are to be made?

8576

Years

x8 ☐ Not fixed

x1 ☐ DK

8578

Years

x8 ☐ Not fixed

x1 ☐ DK

i. What is the current annual interest rate on this mortgage (loan)?

8580

. Percent

x1 ☐ DK

x2 ☐ Ref.

8582

. Percent

x1 ☐ DK

x2 ☐ Ref.

j. Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan)?

8584

1 ☐ Yes

2 ☐ No

x1 ☐ DK

8586

1 ☐ Yes

2 ☐ No

x1 ☐ DK

k. Was this mortgage obtained through an FHA or VA mortgage program?

8587

1 ☐ Yes — FHA

2 ☐ Yes — VA

3 ☐ No

x1 ☐ DK

8589

1 ☐ Yes — FHA

2 ☐ Yes — VA

3 ☐ No

x1 ☐ DK

Section 4 — TOPICAL MODULES (Continued)

Part C — REAL ESTATE PROPERTY AND VEHICLES (Continued)

CHECK ITEM T13	Is there another loan or mortgage?	8592	<input type="checkbox"/> Yes — Go to 1e <input type="checkbox"/> No — SKIP to 2	Go to Check Item T14				
CHECK ITEM T14	Refer to item 1d. Are there 3 or more mortgages or loans on this home?	8594	<input type="checkbox"/> Yes <input type="checkbox"/> No — SKIP to 2					
11.	How much principal is currently owed on all the remaining mortgages or loans not reported previously?	8596	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px; text-align: center;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.					
2.	What is the current value of this property; that is, how much do you think it would sell for on today's market if it were for sale?	8598	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px; text-align: center;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	} SKIP to 5a				
CHECK ITEM T15	Refer to cc item 15. Tenure of mobile home	8608	<input type="checkbox"/> Owned <input type="checkbox"/> Rented — SKIP to Check Item T16 <input type="checkbox"/> Occupied without cash rent — SKIP to Check Item T16					
3a.	Is there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or SITE?	8610	<input type="checkbox"/> Yes <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	} SKIP to 4				
b.	Is this a mortgage, contract, or other debt for just the SITE, or does it also apply to this mobile home?	8612	<input type="checkbox"/> Mobile home only <input type="checkbox"/> Site only <input type="checkbox"/> Site and home					
c.	How much principal is currently owed on this (these) mortgage(s)?	8624	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px; text-align: center;" type="text"/> 00 x1 <input type="checkbox"/> DK — Probe x2 <input type="checkbox"/> Ref.					
4.	How much do you think this mobile home (and SITE) would sell for today if it were for sale?	8630	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px; text-align: center;" type="text"/> 00 x1 <input type="checkbox"/> DK — Probe x2 <input type="checkbox"/> Ref.	} SKIP to 5a				
CHECK ITEM T16	Refer to cc items 16a and 16b — Is this residence in a public housing project, is it subsidized, or is it neither public nor subsidized?	8658	<input type="checkbox"/> In a public housing project — SKIP to 6a <input type="checkbox"/> Subsidized — SKIP to 6a <input type="checkbox"/> Neither public nor subsidized					
5a.	Do you or anyone in this household own any (other) real estate, such as a vacation home or undeveloped lot? Exclude rental property previously reported.	8660	<input type="checkbox"/> Yes <input type="checkbox"/> No x1 <input type="checkbox"/> DK	} SKIP to 6a				
b.	Which persons in this household are the owners of this (these) property(ies)?	8662	<table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 30%;">Person No.</th> <th style="width: 70%;">Name</th> </tr> <tr> <td><input style="width: 30px;" type="text"/></td> <td><input style="width: 70px;" type="text"/></td> </tr> </table>	Person No.	Name	<input style="width: 30px;" type="text"/>	<input style="width: 70px;" type="text"/>	
Person No.	Name							
<input style="width: 30px;" type="text"/>	<input style="width: 70px;" type="text"/>							
		8664	<table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 30%;">Person No.</th> <th style="width: 70%;">Name</th> </tr> <tr> <td><input style="width: 30px;" type="text"/></td> <td><input style="width: 70px;" type="text"/></td> </tr> </table>	Person No.	Name	<input style="width: 30px;" type="text"/>	<input style="width: 70px;" type="text"/>	
Person No.	Name							
<input style="width: 30px;" type="text"/>	<input style="width: 70px;" type="text"/>							
c.	What is the total value of (Read persons' names) equity in this (these) property(ies)? (By equity we mean the amount that could be obtained by selling the property and paying off any debts.) Count only share owned by household members.	8666	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px; text-align: center;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.					

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES (Continued)

6a. Does anyone in this household own a car, van, or truck, excluding recreational vehicles (RV's) and motorcycles?

- 8714** 1 ☐ Yes
2 ☐ No – SKIP to 7a

b. How many cars, trucks, or vans are owned by members of this household?

8716 Number of motor vehicles

(Ask items 6c–6f for vehicle 1 and then return to 6c for additional vehicles.)

c. Who is (are) the owners(s) of the (newest, next newest) motor vehicle?

Vehicle 1	Vehicle 2	Vehicle 3
8718 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>	8720 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>	8722 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>
8724 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>	8726 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>	8728 Person No. <input type="text"/> <input type="text"/> <input type="text"/> Name <input type="text"/>

d. What is the year, make, and model of this vehicle?

Vehicle 1	Vehicle 2	Vehicle 3
8730 Year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK Make <input type="text"/>	8732 Year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK Make <input type="text"/>	8734 Year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK Make <input type="text"/>
8736 x1 <input type="checkbox"/> DK Model <input type="text"/>	8738 x1 <input type="checkbox"/> DK Model <input type="text"/>	8740 x1 <input type="checkbox"/> DK Model <input type="text"/>
8742 x1 <input type="checkbox"/> DK OFFICE USE ONLY 8748 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	8744 x1 <input type="checkbox"/> DK OFFICE USE ONLY 8750 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	8746 x1 <input type="checkbox"/> DK OFFICE USE ONLY 8752 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

e. Is this vehicle owned free and clear, or is there still money owed on it?

- | | | |
|---|---|---|
| 8754 1 <input type="checkbox"/> Money owed
2 <input type="checkbox"/> Free and clear } SKIP to Check Item T17
x1 <input type="checkbox"/> DK | 8756 1 <input type="checkbox"/> Money owed
2 <input type="checkbox"/> Free and clear } SKIP to Check Item T17
x1 <input type="checkbox"/> DK | 8758 1 <input type="checkbox"/> Money owed
2 <input type="checkbox"/> Free and clear } SKIP to 7a
x1 <input type="checkbox"/> DK |
|---|---|---|

f. How much is currently owed for this vehicle?

8760 \$ <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8762 \$ <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8764 \$ <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.
--	--	--

CHECK ITEM T17 Is there another vehicle which has not been asked about?

- | | | |
|--|--|----------|
| 8766 1 <input type="checkbox"/> Yes – Ask 6c for next vehicle
2 <input type="checkbox"/> No – Go to 7a | 8768 1 <input type="checkbox"/> Yes – Ask 6c for next vehicle
2 <input type="checkbox"/> No – Go to 7a | Go to 7a |
|--|--|----------|

NOTES

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES (Continued)

7a. Does anyone in this household own another kind of vehicle, not used for any business, such as a motorcycle, boat, or recreational vehicle?
Mark (X) all that apply.

- 8770** 1 ☐ Motorcycle
8772 2 ☐ Boat
8774 3 ☐ Recreational vehicle (RV)
8776 4 ☐ Other – Specify _____
8778 5 ☐ No – SKIP to Check Item P1, page 58

Ask items 7b – 7e for each vehicle –

b. Who is (are) the owner(s) of the (first/second) (Read category marked in 7a)?

Vehicle 1		Vehicle 2	
Person No.	Name	Person No.	Name
8780 [] [] []		8782 [] [] []	
8784 [] [] []		8786 [] [] []	

c. If this vehicle were sold, what would it sell for in its present condition?

8788 \$ [] [] [] . 00	8790 \$ [] [] [] . 00
x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to Check Item T18	x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to Check Item P1, page 58

d. Is this vehicle owned free and clear, or is there still money owed on it?

8792 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear x1 <input type="checkbox"/> DK	} SKIP to Check Item T18	8794 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear x1 <input type="checkbox"/> DK	} SKIP to Check Item P1, page 58

e. How much is currently owed for this vehicle?

8796 \$ [] [] [] . 00	8798 \$ [] [] [] . 00
x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.

CHECK ITEM T18

Are there any other vehicles which have not been asked about?

- 8800** 1 ☐ Yes – Ask 7b for next vehicle
 2 ☐ No – Go to Check Item P1, page 58

Go to Check Item P1, page 58

NOTES